Notes for shareholders on attending and voting at the U.S. Oil and Gas AGM of April 25, 2017

The following are the steps you, as a shareholder, need to take if you wish to vote and/or attend the upcoming U.S. Oil AGM:

\*       If you did not receive the AGM mailing, you should check that Computershare has your most up to date address  on their Register.

\*       If you are named on the Share Register (i.e. not a Nominee Account), and wish to vote but not to attend the AGM, fill in the Proxy Form and post it following the instructions.

\* If you are named on the share register and wish to attend the AGM, you must bring to the AGM your personalised attendance card, which is attached to your proxy form.

\*     If you are named on the share register and wish to nominate someone else to attend the AGM on your behalf, you will need to nominate the person as a third party proxy on your Proxy Form.  You must lodge the form with Computershare 48 hours in advance of the AGM. It cannot be accepted after this deadline.

\* If you are not named on the share register (your shares are held in a broker’s Nominee Account), you will need to contact your Nominee Company and indicate to them how you wish to vote. They will need to lodge the voting with Computershare 48 hours in advance of the AGM.

\* If you are not named on the share register (your shares are held in a broker’s Nominee Account), and you wish to attend the AGM, you must obtain a Letter of Representation from the Nominee Company. The letter from the Nominee Company needs to be on the Nominee Company Headed paper and be signed by authorised signatories. You should bring the letter to the AGM to allow you to attend and vote.

Please note: If your shares are held a Nominee Account and you have not been Nominated as a Third Party Proxy and/or you do not have a Letter of Representation, you cannot attend the meeting as a shareholder and cannot vote at the Meeting.

U.S. Oil & Gas encourages shareholders to vote and, if possible, attend the company’s AGM.